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*Conflicts Counsel for the Joint Administrators
of the UK Administration Companies*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	: Chapter 11 Case No.
In re:	:
	: 08-13555 (JMP)
LEHMAN BROTHERS HOLDINGS INC., <i>et</i>	:
<i>al.</i> ,	: (Jointly Administered)
Debtors.	:
	:
	:
-----	X

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.
COUNTY OF NEW YORK)

SUYASH AGRAWAL, being duly sworn, deposes and says:

1. I am over the age of eighteen years and employed by Susman Godfrey LLP, 560 Lexington Avenue, 15th Floor, New York, NY 10022, and I am not a party to the above-captioned action.

2. On August 25, 2011, I caused to be served a true and correct copy of the Notice of Appearance dated August 25, 2011 [Docket No. 19493] to be delivered via first class mail to those parties listed on the annexed Exhibit A.

/s/ Suyash Agrawal
Suyash Agrawal (SA-2189)
SUSMAN GODFREY L.L.P.
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Sworn to before me this
25th day of August, 2011
/s/ Damian Smith
Damian Smith
Notary Public, State of New York
No. 01SM6169097
Qualified in New York County
Commission Expires June 18, 2015

EXHIBIT A

Service List

Dennis F. Dunne, Esq.
Milbank, Tweed,
Hadley & McCloy LLP
1 Chase Manhattan Plaza
New York, NY 10005

Harvey R. Miller, Esq.
Weil, Gotshal & Manges, LLP
767 Fifth Avenue
New York, NY 10153

Hon. James M. Peck
United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Andrea B. Schwartz, Esq.
Office of the United States
Trustee
United States Trustee
33 Whitehall Street
21st Floor
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